

# HARTLAND CONSOLIDATED SCHOOLS

Scott Bacon, Assistant Superintendent for Business and Operations

9525 Highland Road  
Howell, Michigan 48843

626-2120



Telephone (810)

Fax (810) 626-2101

## HARTLAND SCHOOLS TAX SHELTERED ANNUITY COMPANIES

TSA Company	Agent	Contact Info	
<b>Ameriprise Financial</b> (American Express)	Contact an authorized agents in the area.	<a href="http://www.ameriprise.com">www.ameriprise.com</a>	
<b>AXA Equitable</b>	Don Hoble, Daniel Miller Robert Rowling	248-641-3500 248-641-2869 248-641-2692	
<b>Consolidated Financial</b>	Dianne Szabla Justyn Day	800-232-2383	
<b>Fidelity Direct Plan #59013</b>	Employee directed acct., go to: <a href="http://403b.com">403b.com</a> (no www or http) To access application form online	Call 1-800-343-0860	After setup online & receive pin#, access website at <a href="http://www.mysavingsatwork.com">www.mysavingsatwork.com</a>
<b>GLP Associates (ING)</b> (ING Reliastar & various other Mutual Funds)	Mike McEvelly (Supervisor) Adam Laurie	248-489-0101 248-489-0101	248-876-9657 FAX
<b>Michigan Benefit Financial</b> (Kemper & American Funds)	Dan Elliott Julie Lee	800-524-4757 248-674-5222	248-674-5242 FAX
<b>Mass Mutual</b>	Deanna Olsen Timothy Martin	248-625-1234 248-625-0000	248-625-0001 FAX 248-625-0001 FAX
<b>MetLife Investors</b>	Robert Phifer, Jr. <a href="mailto:rphifer@metlife.com">rphifer@metlife.com</a> Douglas Stevens <a href="mailto:dstevens@metlife.com">dstevens@metlife.com</a>	800-492-3553 Ext 28564 800-888-8486 Ext. 9452	
<b>Paradigm Equities MEA Financial Services</b>	Jason Keene	810-630-6367	
<b>VALIC</b>	Eric Wolf <a href="mailto:eric.wolf@valic.com">eric.wolf@valic.com</a> Casey Quinn <a href="mailto:casey.quinn@valic.com">casey.quinn@valic.com</a> Jack Miceli <a href="mailto:Jmiceli@gwnsecurities.com">Jmiceli@gwnsecurities.com</a>	800-892-5558 Ext. 88168 248-417-3522 Cell 800-892-5558 Ext. 88667 <a href="tel:810-265-0412">810-265-0412</a> Cell	248-754-1140 FAX 248-754-1140 FAX

The district does not endorse any company or financial planner. All employees are urged to seek competent, independent advice from a qualified financial advisor.